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DIVORCE QUESTIONNAIRE (NO CHILDREN)

PLEASE BE ADVISED THAT WE WILL PREPARE ALL THE DIVORCE DOCUMENTS WITH THE INFORMATION THAT YOU PROVIDE IN THIS QUESTIONNAIRE. IT IS IMPORTANT THAT YOUANSWER AS COMPLETELY AND ACCURATELY AS POSSIBLE, AND PROVIDE A COPY OF YOUR MOST RECENT PAY STUB.

DESCRIPTION	WIFE	HUSBAND
FULL LEGAL NAME: FIRST, MIDDLE, LAST (NO INITIALS OR NICKNAMES)		
BIRTH OR MAIDEN NAME		
RESIDENCE ADDRESS: MUST BE STREET ADDRESS (P.O. BOX ADDRESS NOT ACCEPTABLE)		
CITY, STATE, ZIP CODE		
HOME PHONE NUMBER		
WORK PHONE NUMBER		
CELL/MOBILE NUMBER(S)		
EMAIL ADDRESSES: HOME: WORK:		
FAX: HOME: WORK:		
BEST NUMBER TO CONTACT YOU		
SOCIAL SECURITY NUMBER		
BIRTH DATE		
PLACE OF BIRTH (STATE OR COUNTRY)		
RACE/ETHNICITY		

HIGHEST GRADE COMPLETED IN SCHOOL		
HAWAII RESIDENT SINCE (MONTH/YEAR)		
OAHU RESIDENT SINCE (MONTH/YEAR)		
GROSS MONTHLY INCOME (BEFORE TAXES)		
PLACE OF EMPLOYMENT		
JOB TITLE		
WORK PLACE ADDRESS		
LENGTH OF SERVICE		
WORK SCHEDULE		
PAY SCHEDULE (MONTHLY, SEMI MONTHLY, BI-WEEKLY, WEEKLY)		
ADDITIONAL EMPLOYER(S) OVER THE LAST 10 YEARS	EMPLOYER: TIME PERIOD: EMPLOYER: TIME PERIOD:	EMPLOYER: TIME PERIOD: EMPLOYER: TIME PERIOD:
OTHER MONTHLY SOURCES OF INCOME (AMOUNT/DESCRIPTION SUCH AS CHILD SUPPORT, 2ND JOB, PART-TIME JOB, MILITARY RESERVES)		
DATE OF THIS MARRIAGE		
COUNTY/STATE OF MARRIAGE		
DATE PHYSICALLY SEPARATED		
COUNTY/STATE OF SEPARATION		
PRIOR MARRIAGES (IF ANY)	DATE MARRIED: DATE ENDED: HOW MARRIAGE ENDED: DIVORCE / DEATH / OTHER: STATE MARRIAGE ENDED:	DATE MARRIED: DATE ENDED: HOW MARRIAGE ENDED: DIVORCE / DEATH / OTHER: STATE MARRIAGE ENDED:
	DATE MARRIED: DATE ENDED: HOW MARRIAGE ENDED: DIVORCE / DEATH / OTHER: STATE MARRIAGE ENDED:	DATE MARRIED: DATE ENDED: HOW MARRIAGE ENDED: DIVORCE / DEATH / OTHER: STATE MARRIAGE ENDED:

ISSUES FOR DIVORCE

1. Wife: Is____ Is Not ____ Pregnant

2. A. HOW WILL YOU FILE TAXES FOR THIS YEAR?
Married or married filing separately, or separate? ________________________________

B. HOW DID YOU FILE TAXES FOR LAST YEAR?
Married or married filing separately, or separate? ________________________________

<u>ASSETS</u>

3. CREDIT UNION ACCOUNTS:

Name of Credit Union	Checking or Savings	Whose Name is Account Under *(H/W/J)*	Loans Against Account	Balance in Account	Who Will Receive Acc't *(H/W/J)*
				$	
				$	
				$	
				$	
				$	

4. BANK ACCOUNTS:

Name & Branch location	Checking or Savings	Whose Name is Account Under *(H/W/J)*	Loans Against Account	Balance in Account	Who Will Receive Acc't *(H/W/J)*
				$	
				$	
				$	
				$	
				$	

5. SECURITIES (Stocks, bonds, mutual funds, certificates of deposits, etc)

Name of Company or Investment Company	Whose Name Is Account Under	Date Acquired/ Purchased	Cost When Purchased	Current Value (if known)	Debt Owed (if any)
			$	$	$
			$	$	$
			$	$	$
			$	$	$

For each security listed above, describe in detail how each security shall be divided between the both of you:

6. VEHICLES: (Automobiles, motorcycles, trailers, campers, boats, etc)

Year	Make/Model of Vehicle	Vehicle Is In Whose Name *(H/W/J)*	Current Value	Debt Owing	Name of Creditor Owing Debt To	Who Will Be Awarded Car *(H/W/J)*
			$	$		
			$	$		
			$	$		
			$	$		

7. REAL PROPERTY:

Please be advised that should title or ownership of any real property be changed or transferred, there will be additional fees and costs to prepare and draft any legal documents pertaining to the transfer of ownership for real property.

Address	Owners	Purchase Date	Purchase Price	Current Mortgage Owing	Market Value	Fee/ Lease
			$	$	$	
			$	$	$	
			$	$	$	
			$	$	$	

For real property above, describe what will happen to the real property and any mortgages/debts secured on the real property.

8. ASSETS ACQUIRED PRIOR TO MARRIAGE (Premarital gifts, inheritance, etc):

Description	In Whose Name	Debt Owed *(if any)*	Value at Purchase	Current Value	Date of Receipt/Purchase
			$	$	
			$	$	
			$	$	
			$	$	

9. LIFE INSURANCE:

Company	Person Insured	Face Value	Beneficiary	Owner of Policy *(H/W/O)*	Cash Value	Debt Against
		$			$	$
		$			$	$
		$			$	$
		$			$	$

For life insurance above, describe how the insurance will dealt with:

____

____

10. RETIREMENT -- 401K, DEFERRED COMPENSATION, IRAs, ROTH IRAs, SEPs, PENSIONS, PROFIT SHARING ACCOUNTS, AND OTHER RETIREMENT ACCOUNTS:

If each party will be awarded his/her own share of the other party's retirement, his/her portion is typically based upon the number of years of marriage and number of years that person was in the retirement plan. Another option is each party keeps their own retirement. If a QUALIFIED DOMESTIC RELATIONS ORDER (QDRO) is required by the administrator of the retirement plan to transfer any portion of the retirement, you must retain the legal services of an attorney who does prepare these documents. OUR FIRM DOES **NOT** PREPARE ANY QDROS. However, no QDRO is require if each party simply keeps their own retirement.

Employer/Company/Name	Acct in Whose Name?	Type of Plan (401(k), etc)	Time Period in Plan	Total Value
				$
				$
				$
				$
				$
				$

If part of retirement was accumulated prior to marriage, complete below:

Employer/Company/Name	Date Started	Value of Acct at Time of Marriage
		$
		$
		$
		$
		$
		$

For each retirement, pension, profit sharing, account listed above accumulated during marriage, division of asset:

____

____

____

11. ALL OTHER MAJOR ASSETS: (furniture, household effects, art, stamps, coins, tools, equipment, jewelry, accounts receivable, investment assets, business assets, cemetery plots, or niches, tax refunds due, etc.)

General Description	In Whose Name Is The Asset *(H/W/O)*	Value (Estimate)	Debt Owed *(If Any)*	Who Will Keep *(H/W/O)*
		$	$	
		$	$	
		$	$	
		$	$	
		$	$	
		$	$	

12. PROPERTY HELD IN TRUST FOR OR BY THIRD PERSONS:

Description	Trustee(s)	Beneficiaries	Value	Debt Owed
			$	$
			$	$
			$	$

13. ALL OUTSTANDING DEBTS ACCUMULATED DURING THE MARRIAGE:

(Car loans, mortgages, home equity loans, personal loans, credit cards, lines of credit, business loans)

Creditor Name	Debtor *(H/W/J)*	Security *(ie Car)*	When Debt Incurred	Total Balance Owed	Minimum Monthly Payment	Who Will Pay? *(H/W/J)*
				$	$	
				$	$	
				$	$	
				$	$	
				$	$	
				$	$	
				$	$	

14. ALL OUTSTANDING DEBTS ACCUMULATED PRIOR TO MARRIAGE:

(Car loans, mortgages, home equity loans, personal loans, credit cards, lines of credit, business loans)

Creditor Name	Debtor *(H/W/J)*	Security *(ie Car)*	When Debt Incurred	Balance Owed At Time of Marriage	Purpose of Debt
				$	
				$	
				$	
				$	

15. YOUR ESTIMATED MONTHLY EXPENSES:

DESCRIPTION	MONTHLY AMOUNT
RENT, MORTGAGE	$
MAINTENANCE FEES	$
INSURANCE FOR PROPERTY (IF ANY)	$
UTILITIES: GAS, WATER, ELECTRICITY, TELEPHONE, CABLE, ETC. (TOTAL)	$
CAR PAYMENTS, LEASE AMOUNT	$
CAR INSURANCE	$
VEHICLE MAINTENANCE (REPAIRS)	$
GAS	$
TOTAL OF ALL ABOVE:	$

16. YOUR MONTHLY PERSONAL EXPENSES:

DESCRIPTION	YOURSELF	CHILD(REN)
FOOD	$	$
CLOTHING	$	$
MEDICAL AND DENTAL PREMIUMS	$	$
LAUNDRY AND CLEANING	$	$
PERSONAL ARTICLES	$	$
RECREATION	$	$
SCHOOL PROGRAMS (A+, AFTER-SCHOOL CARE, BABY SITTERS)	$	$
SCHOOL LUNCH MONEY	$	$
PRIVATE SCHOOL TUITION/EXPENSES/TRANSPORTATION	$	$
HOUSEHOLD ITEMS	$	$
BUS	$	$
CELLULAR PHONE, PAGER AND INTERNET FEES	$	$
OTHER MONTHLY EXPENSES: I.E. NEWSPAPER AND MAGAZINE SUBSCRIPTION, DONATIONS TO CHURCH/CHARITY	$	$
EXTRACURRICULAR ACTIVITIES FOR CHILDREN (HOBBIES, SPORTS, LESSONS, TUTORING, ETC.)	$	$
TOTAL OF TABLE #15 & TABLE #16:	$	$

17. ATTACH COPIES OF HUSBAND AND WIFE'S CURRENT PAY STUBS HERE.

18. NAME CHANGE FOR WIFE (wife will keep current married name or return to maiden name)

Please write below what wife's name will be after divorce is finalized.

19. HOW DID YOU HEAR ABOUT OUR FIRM?

(please choose one)

______ Referral (name of person who referred you________________________________)

______ Internet search (which search engine? ___________________)

What search words/query did you use? ____________________________________

______ Social media -- which one? ____________________

______ Lawyer Referral Services

______ Other: _________________________________