

# DOI LUKE & MIYATAKE

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## DIVORCE QUESTIONNAIRE NO CHILD(REN)

PLEASE BE ADVISED THAT WE WILL PREPARE ALL THE DIVORCE DOCUMENTS WITH THE INFORMATION YOU PROVIDE IN THIS QUESTIONNAIRE. YOU MUST PROVIDE ACCURATE, COMPLETE AND THOROUGH ANSWERS AND PROVIDE A COPY OF YOUR PAY STUB.

DESCRIPTION	WIFE		HUSBAND	
FULL LEGAL NAME: FIRST, MIDDLE, LAST (NO INITIALS OR NICKNAMES)				
BIRTH OR MAIDEN NAME				
RESIDENCE ADDRESS: MUST BE STREET ADDRESS, P.O. BOX ADDRESS NOT ACCEPTABLE				
CITY, STATE, ZIP CODE				
HOME PHONE NUMBER				
WORK PHONE NUMBER				
EMAIL ADDRESSES	HOME			
	WORK			
FAX NUMBER	HOME-	WORK-	HOME-	WORK-
PAGER OR CELLULAR NUMBERS	P-	C-	P-	C-
BEST NUMBER TO CONTACT YOU				
SOCIAL SECURITY NUMBER				
BIRTH DATE				
PLACE OF BIRTH (STATE OR COUNTRY)				
RACE/ETHNICITY				
HIGHEST GRADE COMPLETED IN SCHOOL				
HAWAII RESIDENT SINCE WHAT	MONTH	YEAR	MONTH	YEAR
OAHU RESIDENCE SINCE WHAT	MONTH	YEAR	MONTH	YEAR
GROSS MONTHLY INCOME (BEFORE TAXES)				

DESCRIPTION CONTINUED	WIFE		HUSBAND	
PLACE OF EMPLOYMENT				
JOB TITLE				
WORK PLACE ADDRESS				
LENGTH OF SERVICE				
WORK SCHEDULE				
PAY SCHEDULE (MONTHLY, SEMI MONTHLY, BI-WEEKLY, WEEKLY)				
ADDITIONAL EMPLOYER(S) YOU WORKED FOR LAST 10 YEARS	NAME OF EMPLOYER(S):	TIME PERIODS (DATE BEGAN UNTIL DATE ENDED):	NAME OF EMPLOYER(S)	TIME PERIODS (DATE BEGAN UNTIL DATE ENDED):
OTHER MONTHLY SOURCES OF INCOME (AMOUNT/DESCRIPTION SUCH AS CHILD SUPPORT, 2ND JOB, PART-TIME JOB, MILITARY RESERVES)				
DATE OF THIS MARRIAGE				
COUNTY/STATE OF MARRIAGE				
DATE PHYSICALLY SEPARATED				
COUNTY/STATE OF SEPARATION				
PRIOR MARRIAGES (IF ANY)	DATE MARRIED: DATE ENDED: HOW MARRIAGE ENDED: DIVORCE / DEATH / OTHER STATE MARRIAGE ENDED:	DATE MARRIED: DATE ENDED: HOW MARRIAGE ENDED: DIVORCE / DEATH / OTHER STATE MARRIAGE ENDED:	DATE MARRIED: DATE ENDED: HOW MARRIAGE ENDED: DIVORCE / DEATH / OTHER STATE MARRIAGE ENDED:	DATE MARRIED: DATE ENDED: HOW MARRIAGE ENDED: DIVORCE / DEATH / OTHER STATE MARRIAGE ENDED:
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1. Wife: Is \_\_\_ Is Not \_\_\_ Pregnant

2. HOW WILL YOU FILE TAXES FOR THIS YEAR?

Married or married filing separately, or separate? \_\_\_\_\_

HOW DID YOU FILE TAXES FOR LAST YEAR?

Married or married filing separately, or separate? \_\_\_\_\_

**ASSETS**

3. CREDIT UNION ACCOUNTS:

Name of Credit Union	Checking or Savings	Whose Name is Account Under (Husband, Wife, Joint)	Loans Against Account	Balance in Account	Who Will Be Awarded Account (Husband, Wife, Joint)
				\$	
				\$	
				\$	

4. BANK ACCOUNTS:

Name & Branch location	Checking or Savings	Whose Name is Account Under? (Husband, Wife, Joint)	Loans Against Account	Balance in Account	Who Will Be Awarded Account (Husband, Wife, Joint)
				\$	
				\$	
				\$	
				\$	

5. SECURITIES (Stocks, bonds, mutual funds, certificates of deposits, etc)

Name of Company or Investment Company	In Whose Name Is Security?	Date acquired/ purchased	Cost when purchased	Current Market Value (if known)	Debt Owed (if any)
			\$	\$	\$
			\$	\$	\$
			\$	\$	\$

For each security listed above, describe in detail how each security shall be divided between the both of you:

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**6. VEHICLES: (Automobiles, motorcycles, trailers, campers, boats, etc)**

Year	Make of vehicle	Vehicle Is In Whose Name (Husband, Wife, Joint)	Current Mkt Value	Debt Owing	Name of Creditor Owing Debt To	Who Will Be Awarded Car (Husband, Wife, Other)
			\$	\$		
			\$	\$		
			\$	\$		
			\$	\$		

**7. REAL PROPERTY:**

Please be advised that should title or ownership of any real property be changed or transferred, there will be additional fees and costs to prepare and draft any legal documents pertaining to the transfer of ownership for real property.

Address	Owners	Purchase Date	Purchase Price	Current Mortgage Owing	Market Value	Fee or Lease
			\$	\$	\$	
			\$	\$	\$	
			\$	\$	\$	

For real property above, describe what will happen to the real property and any mortgages/debts secured on the real property.

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**8. ASSETS ACQUIRED PRIOR TO MARRIAGE (Premarital gifts, inheritance, etc):**

Description	In Whose Name is the Asset?	Debt Owed (if any)	Value at time of Purchase	Current Value	Date of Receipt/Purchase
			\$	\$	
			\$	\$	
			\$	\$	
			\$	\$	

**9. LIFE INSURANCE:**

Company	Person Insured	Face Value	Beneficiary	In Whose Name Is The Insurance? (Husband, Wife, Joint)	Cash Value	Debt Against Insurance?
		\$			\$	\$
		\$			\$	\$
		\$			\$	\$

For life insurance in #9 above, describe how the insurance will be dealt with:

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**10. RETIREMENT, 401K, DEFERRED COMPENSATION, IRAS, PENSION, PROFIT SHARING ACCOUNTS:**

If each party will be awarded his/her own share of the other party's retirement, his/her portion is based upon the number of years of marriage and number of years that person was in the retirement plan. Another option is each party keeps their own retirement. If a QUALIFIED DOMESTIC RELATIONS ORDER (QDRO) is required by the administrator of the retirement plan to transfer any portion of the retirement, you must retain the legal services of an attorney who does prepare these documents. OUR FIRM DOES **NOT** PREPARE ANY QDROS. However, no QDRO is required if each party will take their own retirement.

Employer/Company/Name	Acct in Whose Name?	Type of Plan (401(k), IRA, etc.)	Total Years in Plan	Total Value
				\$
				\$
				\$
				\$

If part of retirement was accumulated prior to marriage, complete below:

Employer/Company/Name	Date Started	Value of Acct at Time of Marriage
		\$
		\$
		\$

For each retirement, pension, profit sharing, account listed above accumulated during marriage, division of asset:

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**11. ALL OTHER MAJOR ASSETS: (furniture, household effects, art, stamps, coins, tools, equipment, jewelry, accounts receivable, investment assets, business assets, cemetery plots, or niches, tax refunds due, etc.)**

General Description	In Whose Name Is The Asset (Husband, Wife, Other)	Value (Estimate)	Debt Owed If Any	Who Will Keep Asset (Husband, Wife, Other)
		\$	\$	
		\$	\$	
		\$	\$	
		\$	\$	

**12. PROPERTY HELD IN TRUST FOR OR BY THIRD PERSONS:**

Description	Trustee(s)	Beneficiaries	Value	Debt Owed
			\$	\$
			\$	\$

**13. ALL OUTSTANDING DEBTS ACCUMULATED DURING THE MARRIAGE:**

(Car loans, mortgages, home equity loans, personal loans, credit cards, lines of credit, business loans)

Creditor Name	Debtor (Husband, Wife, Joint)	Security (ie car, house)	When Debt Incurred	Total Balance Owed	Minimum Monthly Payment	Who Will Pay Debt? (Wife, Husband, Both)
				\$	\$	
				\$	\$	
				\$	\$	
				\$	\$	
				\$	\$	

**14. ALL OUTSTANDING DEBTS ACCUMULATED PRIOR TO MARRIAGE:**

(Car loans, mortgages, home equity loans, personal loans, credit cards, lines of credit, business loans)

Creditor Name	Debtor (Husband, Wife, Other)	Security (ie car, house)	When Debt Incurred	Balance Owed At Time of Marriage	Purpose of Debt
				\$	
				\$	
				\$	

**15. YOUR ESTIMATED MONTHLY EXPENSES:**

DESCRIPTION	MONTHLY AMOUNT
RENT, MORTGAGE	\$
MAINTENANCE FEES	\$
INSURANCE FOR PROPERTY (IF ANY)	\$
UTILITIES: GAS, WATER, ELECTRICITY, TELEPHONE, CABLE, ETC. (TOTAL)	\$
CAR PAYMENTS, LEASE AMOUNT	\$
CAR INSURANCE	\$
VEHICLE MAINTENANCE (REPAIRS)	\$
GAS	\$
TOTAL OF ALL ABOVE:	\$

**16. YOUR MONTHLY PERSONAL EXPENSES:**

DESCRIPTION	AMOUNT
FOOD	\$
CLOTHING	\$
MEDICAL AND DENTAL PREMIUMS	\$
LAUNDRY AND CLEANING	\$
PERSONAL ARTICLES	\$
RECREATION	\$
HOUSEHOLD ITEMS	\$
BUS	\$
CELLULAR PHONE, PAGER AND INTERNET FEES	\$
OTHER MONTHLY EXPENSES: I.E. NEWSPAPER AND MAGAZINE SUBSCRIPTION, DONATIONS TO CHURCH/CHARITY	\$
TOTAL	\$

**17. ATTACH A COPY OF HUSBAND’S AND WIFE’S CURRENT PAY STUBS HERE.**

**18. NAME CHANGE FOR WIFE (wife will keep current married name or return to maiden name)**  
Please write below what wife’s name will be after divorce is finalized.

**19. HOW DID YOU HEAR ABOUT OUR FIRM?**  
(please choose one)

- Referral (name of person who referred you \_\_\_\_\_ )
- Yellow Page Ad
- Paradise Pages
- Internet/Website
- Lawyer Referral Service
- Other: \_\_\_\_\_